CRITICAL COPPER MINING CORP.

INVESTOR PRESENTATION · OCTOBER 2026

Copper porphyry ground in the Idaho Porphyry Belt.

Flagship Bobcat copper-molybdenum project, Lemhi County, Idaho · 100%-owned Fecteau gold project, Urban-Barry gold camp, Quebec

CSE CCCU · OTC CLGCF · FSE 27G0

FORMERLY CLARITY METALS CORP.

DISCLAIMERS

FORWARD-LOOKING STATEMENTS

Except for historical information, this presentation contains certain “forward-looking” statements and information relating to Critical Copper Mining Corp., formerly Clarity Metals Corp. (the “Company”), that are based on the beliefs of management and on assumptions made by, and information currently available to, management. Forward-looking statements include statements regarding: the formation of a joint venture with the holders of the remaining interest following a positive pre-feasibility study; planned exploration of the Bobcat and Fecteau projects, including the timing and results of assays, surveys and drill programs; the interpretation of historical exploration data; and other business plans of the Company.

Such statements are subject to risks and uncertainties including, without limitation: that exploration permits, including from the United States Forest Service, may not be obtained or may be delayed; that historical results may not be reliable or reproducible; that the projects may not host mineralization in commercially viable grades or quantities; exploration, development, financing, title, operating, metal-price, political and economic risks; and other events outside the Company’s control. Actual results may differ materially. The Company does not assume the obligation to update forward-looking statements except as required by law. Readers should not place undue reliance on them.

QUALIFIED PERSON

Technical information in this presentation has been reviewed by Rory Kutluoglu, P.Geo., a “Qualified Person” as defined by National Instrument 43-101 — Standards of Disclosure for Mineral Projects.

HISTORICAL RESULTS

Intervals are core lengths; true widths are not known. Historical exploration results have not been verified by a Qualified Person as defined under NI 43-101 and should not be relied upon. Historic drill results on the Bobcat Project are derived from documentation prepared by prior operators; the Company has not reviewed the original assay certificates or verified collar locations, downhole surveys or core recovery, and considers them relevant in guiding exploration but cautions that they should not be relied upon.

ADJACENT PROPERTIES

Mineralization on adjacent or nearby properties does not imply, and should not be interpreted as indicating, similar mineralization on the Company’s properties.

NO OFFER OF SECURITIES

This presentation does not constitute an offer to sell or a solicitation of an offer to buy securities in any jurisdiction.

COMPANY OVERVIEW

Two projects, one copper focus.

A Canadian exploration company with a stated focus on copper and critical metals: a flagship copper porphyry in Idaho and a 100%-owned gold project in Quebec.

Flagship: Bobcat, Idaho

Copper-molybdenum porphyry system in the Idaho Porphyry Belt. 80% interest acquired from BG Copper Corp. in 2026.

Broad historic copper

BC-1 returned 100.13 m of 0.365% Cu from 74.83 m, including 51.05 m of 0.486% Cu. Only nine drill holes have tested the porphyry.

Fecteau, Quebec

4,965.62 ha, 100% owned, at the eastern end of the Urban-Barry gold camp, 25–30 km east of the Windfall deposit.

2026 gold results

FEC-26-026 returned 7.44 g/t Au over 1.5 m, including 11.0 g/t Au over 0.85 m.

100.13 m
of 0.365% Cu in Bobcat hole BC-1

50
claims at Bobcat, ~1,033 acres

4,965.62 ha
Fecteau, 100% owned

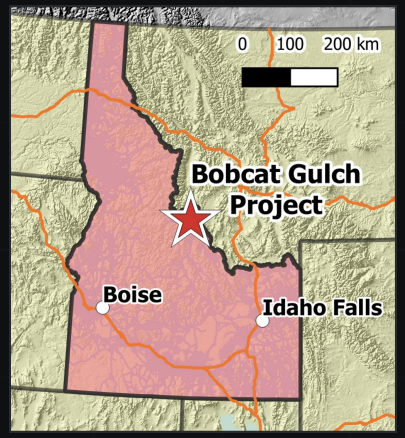
8,449 m
drilled by the Company at Fecteau since 2022

A road-accessible porphyry in a mining-friendly state.

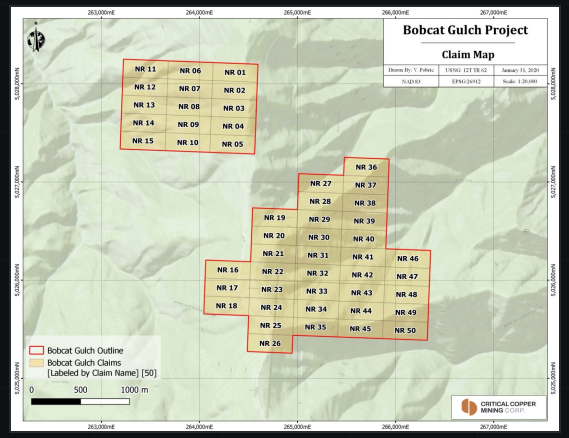
50 unpatented lode claims, about 1,033 acres (418 ha), 21 km north-northwest of Salmon, Idaho, beside paved, year-round U.S. Highway 93.

CLAIMS 50 unpatented lode	AREA ~1,033 acres	INTEREST 80%
ACCESS U.S. Highway 93	ELEVATION 1,220–2,150 m	STATUS Acquisition closed

Salmon River Mountains, Salmon-Challis National Forest; 6 km south of North Fork. Salmon is the regional service centre with a municipal airport. Forest Service roads, including roads built for drilling between 1977 and 1990, reach the claims. All 50 claims are covered by the 80% interest.



BOBCAT GULCH PROJECT · LOCATION



CLAIM MAP · 50 CLAIMS · 31 JAN 2020

Where five geological provinces meet.

Idaho Porphyry Belt

Within the Tertiary stock and dike network from the Boise Basin to Butte, Montana; the youngest known system in the White Clouds–Cannivan molybdenum belt.

A dated system

USGS biotite age of 49.1 ± 0.5 Ma on a mineralized porphyry dike.

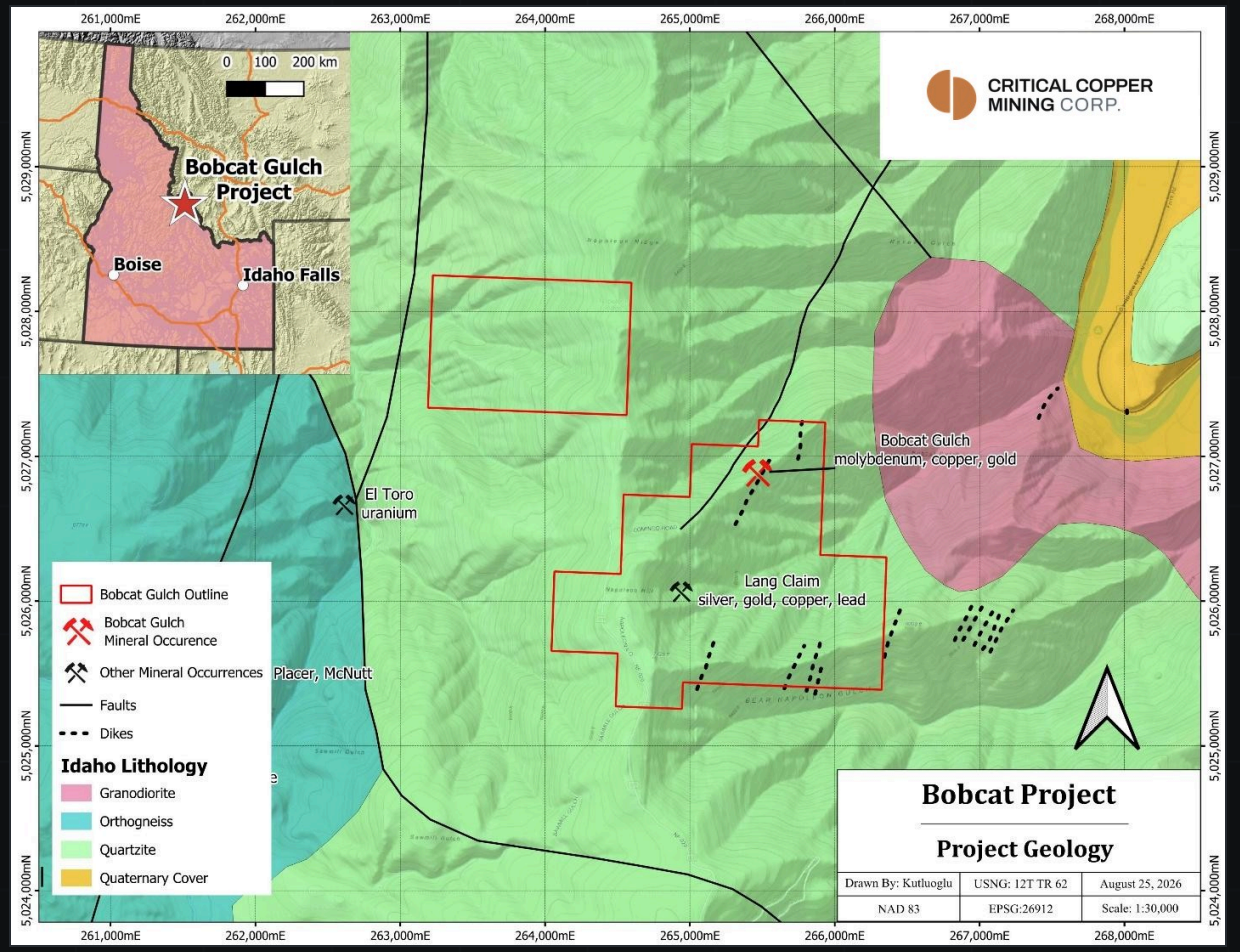
Two intrusive centres

East and west of Napoleon Ridge, more than 1.6 km apart. The western centre exposes only the top of a small stock.

Zoned geochemistry

BHP soils: an inner Ag-Mo-Cu zone with an outer Mn-Pb-Zn halo, open to the southwest.

Five geological provinces meet near Bobcat Gulch: Mesoproterozoic Yellowjacket quartzite basement, the Idaho Batholith to the west, the Cordilleran thrust belt to the east, all within the Eocene Challis volcanic field.



BOBCAT PROJECT · PROJECT GEOLOGY · 50-CLAIM OUTLINE · LEGEND AS ISSUED

An under-drilled porphyry footprint.

BC-1 and BC-2, the two holes that best indicate a porphyry, lie about 1.5 km apart with broad copper intercepts, 2 to 2.5 km from the mapped intrusive stock.

Three styles: supergene chalcocite beneath a leached cap, primary chalcopyrite, and a separate molybdenite event.

Intrusive sequence: quartz diorite porphyry, granodiorite, then quartz latite porphyry, the most altered and mineralized phase.

Surface: soils to 1,860 ppm Cu and 1,018 ppb Au; rock samples to 6.9 g/t Au, pointing to epithermal veins within the wider system.

Untested: copper exposed on the western flank of Napoleon Ridge has never been drilled.

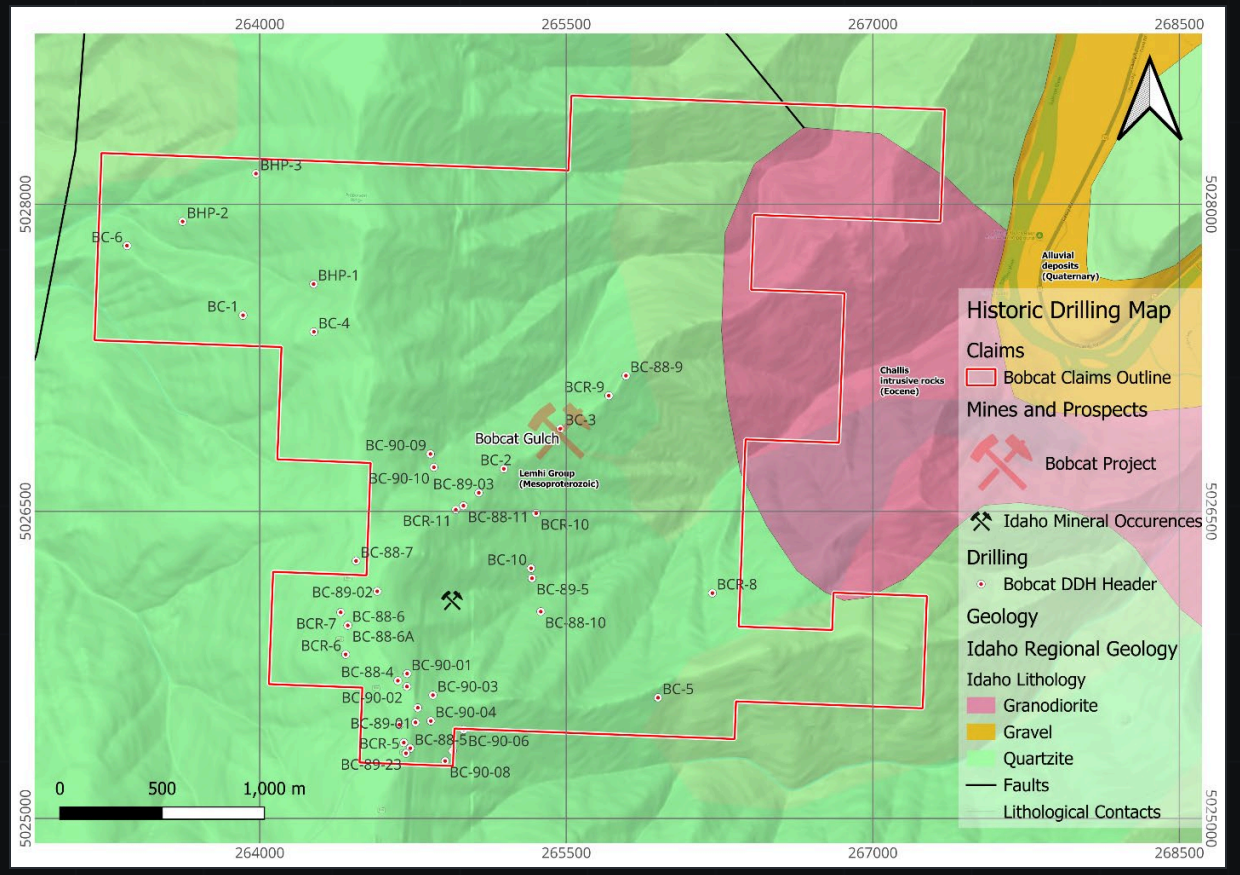
INFERRED PORPHYRY FOOTPRINT · COMPANY INTERPRETATION · HATCHED: HISTORIC IP ANOMALIES · DOTS: DRILL COLLARS · RED: EARLIER CLAIM OUTLINE

100.13 m of 0.365% Cu in BC-1.

HOLE	FROM (M)	TO (M)	INTERVAL (M)	CU (%)
BC-1	74.83	174.96	100.13	0.365
incl.	118.57	169.62	51.05	0.486
and	134.11	166.12	32.01	0.571
BC-2	60.35	106.07	44.20	0.270
incl.	71.63	76.35	4.72	0.657
BC-2	214.27	306.32	92.05	0.124
and	214.27	222.50	8.23	0.204
BC-5	86.87	89.31	2.44	1.02

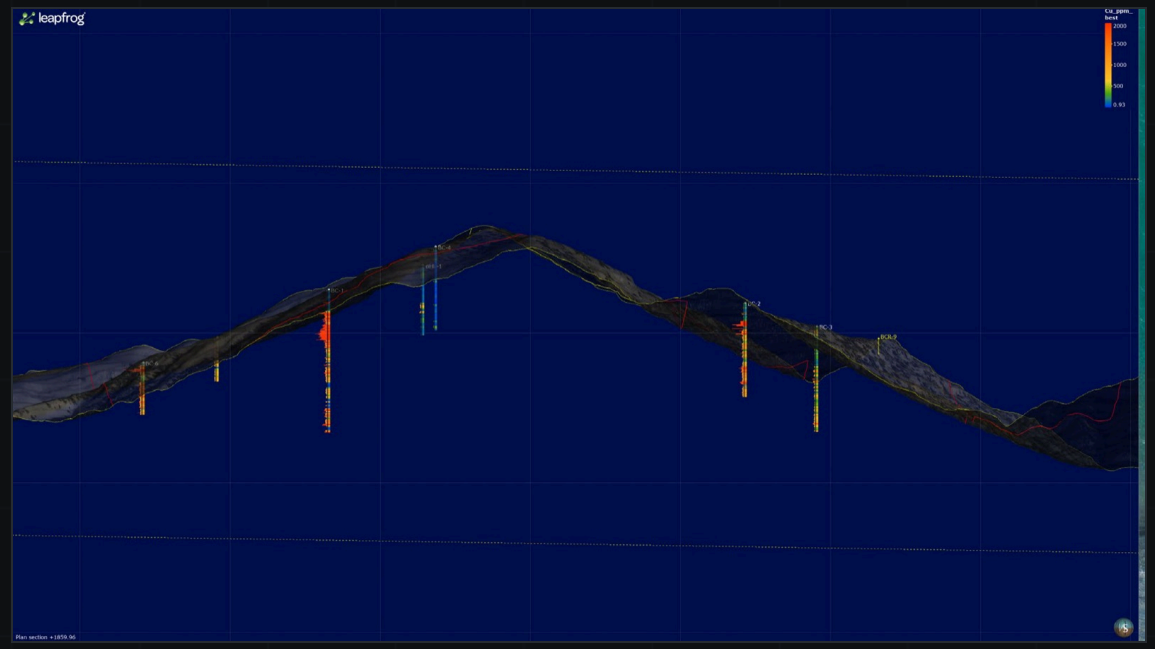
41 historic holes lie within the claims, drilled 1977–1994 by five operators; most were shallow reverse-circulation holes for gold. Only nine core holes tested the porphyry, six of them Cominco's vertical BC series (1977–1982).

The historic drill results disclosed above are derived from historical documentation prepared by prior operators. The Qualified Person has not independently verified the sampling, analytical or security procedures used, and the Company has not been able to review the original assay certificates or verify the drill hole collar locations, downhole surveys or core recovery. Reported intervals represent drilled core lengths; true widths are not known. The Company considers the historic drill results to be relevant in guiding future exploration but cautions that they should not be relied upon.

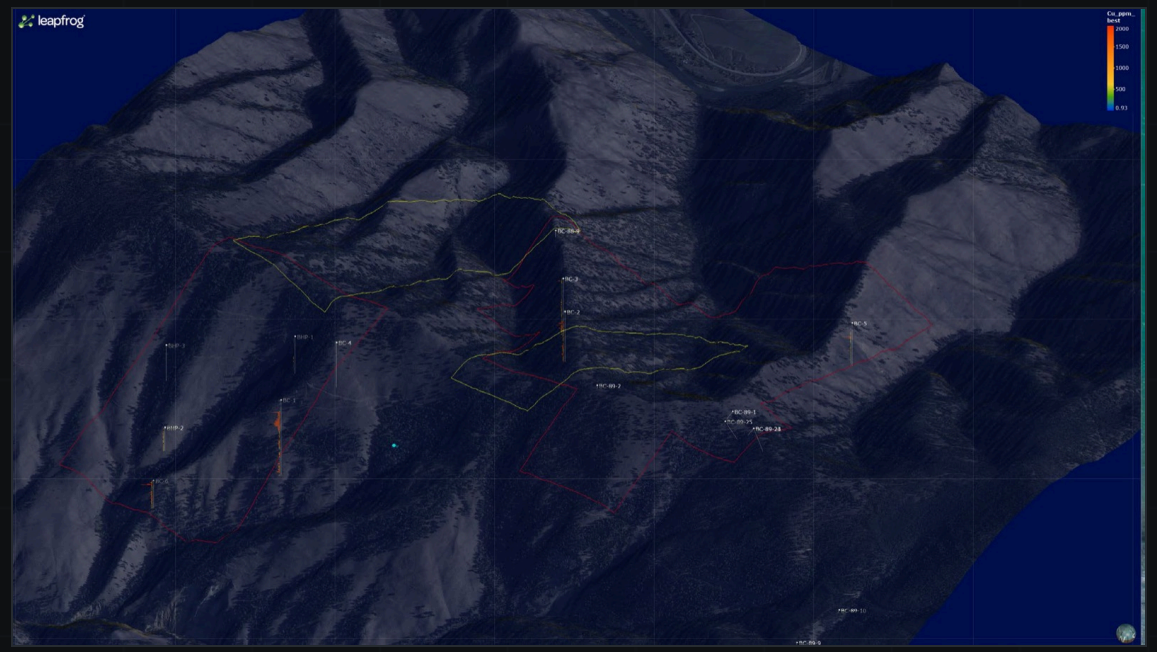


HISTORIC DRILL COLLARS ON REGIONAL GEOLOGY · EARLIER CLAIM OUTLINE · LEGEND AS ISSUED

Copper down the historic holes.



CROSS-SECTION LOOKING NE · CU (PPM) DOWN HOLE · HISTORICAL DATA



OBLIQUE VIEW LOOKING NE · CU (PPM) DOWN HOLE · HISTORICAL DATA

Historic drill holes in the Company's 3D model, coloured by copper grade. BC-1 and BC-2 stand out as the most strongly mineralized.

BOBCAT PROJECT · ACQUISITION

80% interest, acquired.

The Company has acquired an 80% interest in the Bobcat Project from BG Copper Corp., an arm's length party, for units only: no cash payment.

On closing, the Company issued BG Copper Corp. 20,000,000 units, each of one common share and one warrant.

ACQUISITION CLOSED

INTEREST	80%
CLAIMS COVERED	All 50
VENDOR	BG Copper Corp. (arm's length)
CONSIDERATION	20,000,000 units at a deemed $0.05 per unit
EACH UNIT	One common share and one warrant
WARRANTS	Exercisable at $0.30 per post-consolidation share ($0.10 before the 3:1 consolidation) for five years from closing
HOLD PERIOD	Four months and one day
REMAINING INTEREST	10% each to Kluane Capital FZCO and Cloudbreak Discovery PLC, carried until a positive pre-feasibility study, then a joint venture
CLOSING	Completed

FECTEAU GOLD PROJECT · QUEBEC · 100% OWNED

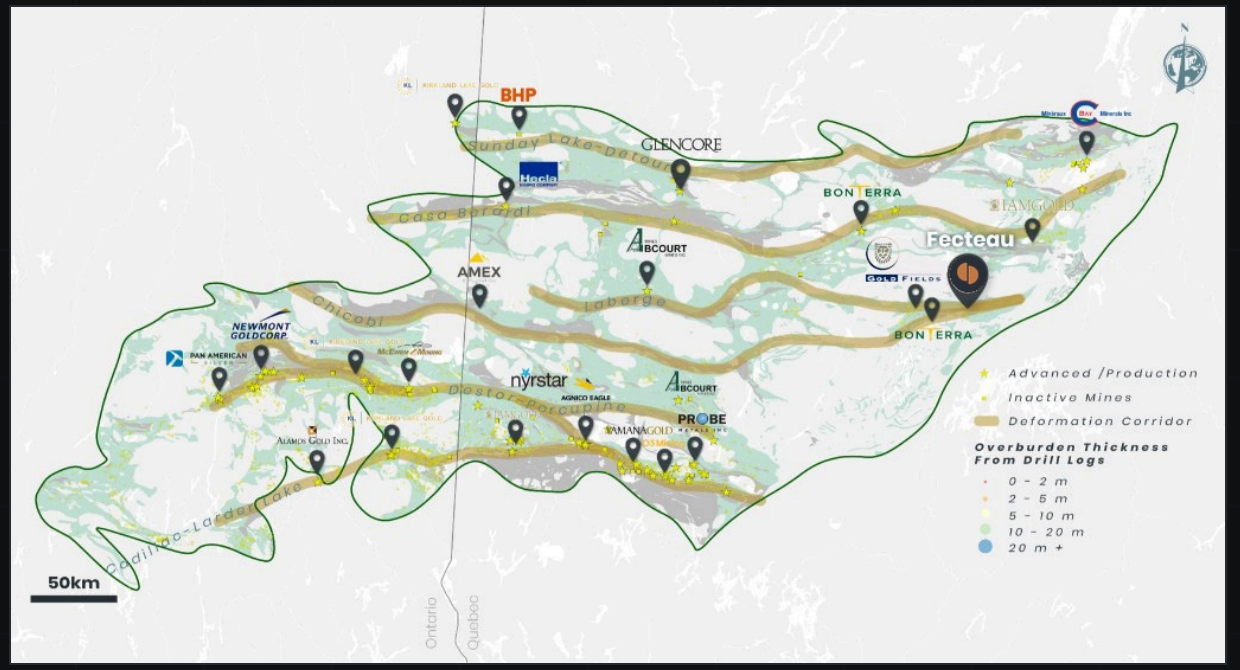
At the eastern end of the Urban-Barry gold camp.

4,965.62 ha, 100% owned and road accessible year-round, at the eastern end of the Urban-Barry gold camp, 25–30 km east of the Windfall deposit.

AREA	OWNERSHIP	ACCESS
4,965.62 ha · 91 claims	100%	Road R1009
CAMP	**DRILLED**	**STATUS**
Urban-Barry	29 holes · 8,449 m	Cu assays pending

Buteux Township, Eeyou Istchee Baie-James, about 120 km south of Chapais. The Urban-Barry belt forms part of the wider Abitibi Greenstone Belt, which has produced over 190 Moz of gold since 1901 (Visual Capitalist). Claims are on Category III lands, subject to First Nations hunting and trapping rights.

Mineralization observed on adjacent or nearby properties does not imply, and should not be interpreted as indicating, similar mineralization on the Fecteau Property.



ABITIBI GREENSTONE BELT · DEFORMATION CORRIDORS AND OPERATORS · LEGEND AS ISSUED

Gold in the folds, base metals in the exhalites.

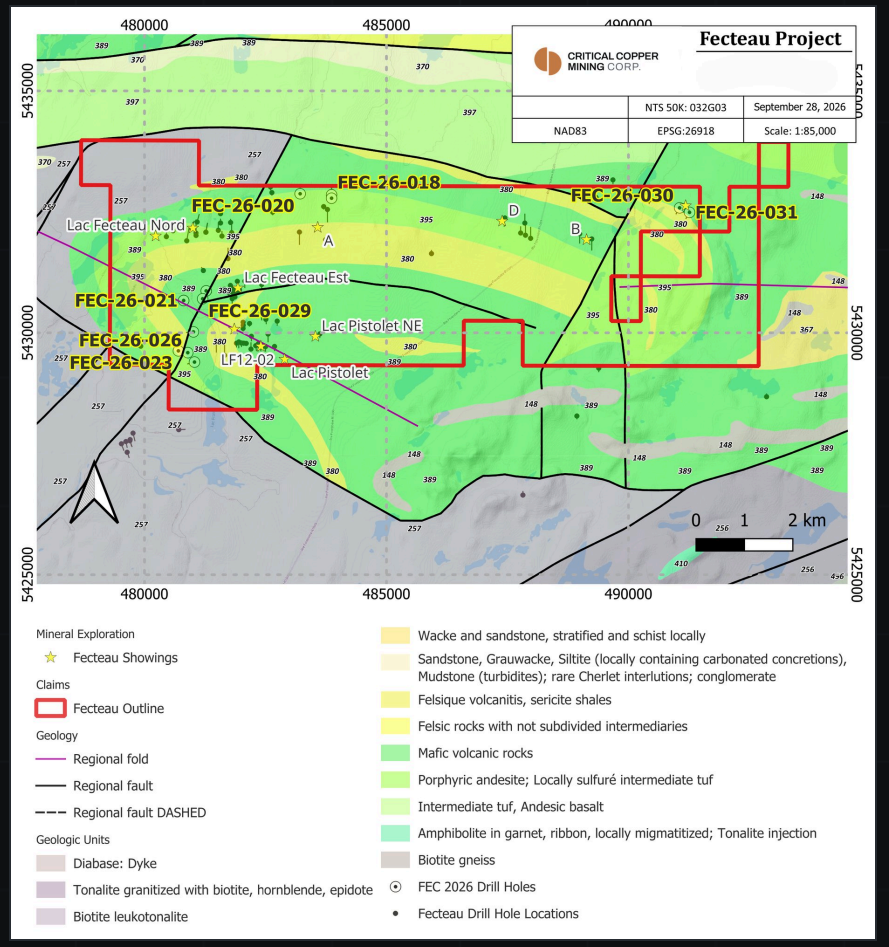
Structure: the Lac Fecteau Syncline, a tight east-southeast-plunging fold, cut by east–west shears and the NNE La Concession Fault.

Orogenic gold in shear zones, quartz-vein and stockwork systems and felsic porphyry, concentrated near the fold closures.

Distal VMS-style Zn-Cu-Ag in pyrrhotite-rich exhalative horizons; best historical intercept 1.56% Zn, 0.23% Cu, 2.33 g/t Ag over 5.1 m (Noranda FEC-98-01).

Host: the Fecteau Formation (c. 2,791 Ma), the oldest block of the southeastern Urban-Barry belt.

Nine mineral showings are documented across the property. Historical results have not been verified by a Qualified Person.



FECTEAU PROJECT · GEOLOGY, SHOWINGS AND 2026 DRILL HOLES · LEGEND AS ISSUED

Gold on the syncline’s southern limb.

HOLE	PROGRAM	TARGET	FROM (M)	INTERVAL (M)	RESULT
FEC-26-026	2026	SW (syncline southern limb)	189.70	1.50	7.44 g/t Au
incl.	2026		189.70	0.85	11.0 g/t Au
FEC-26-024	2026	SW (syncline southern limb)	172.63	0.63	5.16 g/t Au
FEC-26-021	2026	Fecteau Est / syncline hinge	112.56	1.50	0.79 g/t Au
FEC-22-05	2022–23	Lac Fecteau-Est (SOQUEM)	149.4	1.0	14.91 g/t Au
FEC-22-13	2022–23	Lac Fecteau-Est (SOQUEM)	168.8	0.6	5.98 g/t Au, 0.87% Cu
FEC-22-14	2022–23	Porphyre (east extension)	262.0	0.8	1.08 g/t Au
FEC-22-09	2022–23	Lac Fecteau NE (Noranda)	197.4	5.5	0.13% Cu, 0.17% Zn

2026: 14 NQ holes, 2,616 m, March–May 2026 (Multi Drilling; logging by Technominex; gold by fire assay at AGAT). The southwest target on the syncline’s southern limb returned the best results. Copper assays on sulphide intervals are pending.

2022–23: 15 holes, 5,833 m. VMS-style EM and IP targets were mostly explained by pyrrhotite exhalite; base metals anomalous but sub-economic. The Porphyre shear, re-intersected in FEC-22-14, is the most traceable gold structure.

Downhole lengths; true widths are not known. 2026: composites at a 0.5 g/t Au cut-off, ≤2.0 m internal dilution. 2022–23: intervals as tabulated by O’Dowd (2023). Selected results; every hole is listed on the Company’s website.

Detailed magnetics.

A high-resolution airborne triaxial magnetometer survey points to second- and third-order structures and sharpens the stratigraphic and structural controls on mineralization.

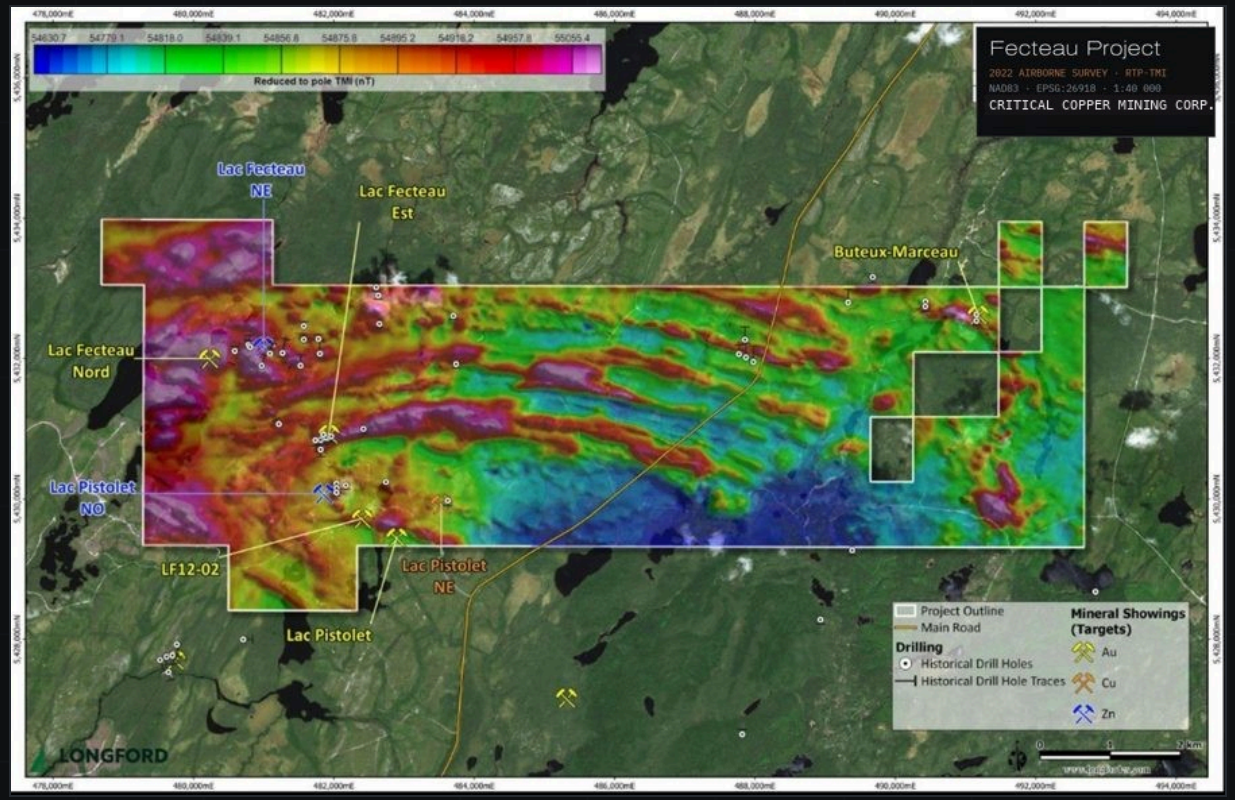
2026 TARGET AREAS

North Central: northern VTEM conductors east of SOQUEM holes 88-21 and 88-22.

Fecteau Est: structures at the syncline closure, drilled as -45°/-65° scissor pairs.

Southwest: the syncline's southern limb at the main reverse fault.

Buteux-Marceau: the Buteux-Marceau gold showing.



FECTEAU · 2022 AIRBORNE SURVEY · RTP-TMI · LEGEND AS ISSUED

LEADERSHIP

Management & Directors

Timothy Ko

CHIEF EXECUTIVE OFFICER & DIRECTOR

Timothy Ko is an entrepreneur who has successfully founded and operated businesses in technology and biotech. He has served at both the executive and board level and has overseen the successful fundraising, listing, acquisition, and operations of businesses during his time within the Canadian public markets. He currently sits on the board of Metalsource Mining Inc. and Naughty Ventures Corp., among others.

Rose Zanic

DIRECTOR

Ms. Zanic has over 25 years of capital markets and corporate finance expertise. She is a self-employed corporate finance professional with significant experience with going-public transactions, financings, M&A transactions and general public company administration. She previously spent 19 years with Wolverton Securities Ltd.

Steven Sulis

CHIEF FINANCIAL OFFICER

Mr. Steven Sulis is currently working as CFO with a number of TSX-V and CSE listed companies, predominantly focused on the resource sector, both in Canada and around the globe. His professional experience includes exploration and mining companies, implementation of accounting software, various equity financings and implementation of internal control policies.

Ron Schmitz

DIRECTOR

Mr. Schmitz is the Principal and President of ASI Accounting Services Inc., a firm that has provided administrative, accounting and office services to public and private companies since 1995. Mr. Schmitz has served as a Director and/or CEO or CFO of various public companies since 1997 and currently holds these positions with various public and private companies.

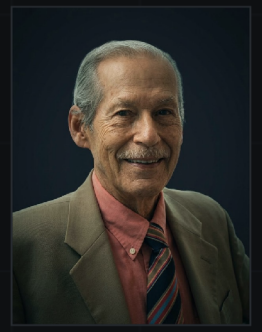
LEADERSHIP

Advisory Board

Ian Graham

ADVISOR

Mr. Graham has over 20 years of experience in the development and exploration of mineral projects, corporate transactions, project evaluations, and exploration. Mr. Graham's experience is mostly at major mining companies, namely Rio Tinto and Anglo American, including as Chief Geologist with the Project Generation Group at Rio Tinto.



Michel Robert

ADVISOR

Mr. Michel Robert (B.A., B.A.Sc. (Hons), M.A.Sc (Hons)) is a metallurgist and mining engineer with over 45 years of diverse technical experience in the mining industry, both identifying assets for acquisition and then putting those assets back into production. In recent years he has focused on identifying and advancing earlier stage mineral properties for eventual sale to public and private companies.

Rory Kutluoglu

ADVISOR

Rory Kutluoglu is a Canadian geologist with over twenty years of exploration experience in a wide variety of commodities across Europe, Africa, Asia, North, and South America. Rory began his professional career working on the team that discovered the Broken Hammer deposit in Sudbury for Wallbridge Mining.

Michael Williams

ADVISOR

Michael Williams has over 24 years of experience as a senior mining executive. He has held the role of Executive Chairman with several different public companies, including Underworld Resources Ltd, which was sold to Kinross Gold Corp in 2010 for $138 million. Michael has developed an extensive global network which has enabled him to raise significant capital for exploration and development projects around the world.

INVESTORS

Capital structure.

34,475,366	10,879,013	833,336	46,187,715
Shares issued	Warrants	Options	Fully diluted

After the closing of the Bobcat acquisition and the 3:1 share consolidation.

CSE	OTC	FSE
CCCU	CLGCF	27G0

CRITICAL COPPER MINING CORP.

OFFICE
Suite 1212 – 1030 West Georgia St.
Vancouver, BC V6E 2Y3

PHONE
604-562-3932

EMAIL
info@criticalcoppermining.com

WEBSITE
criticalcoppermining.com